

BREAKFAST SPONSOR



Thank you!



Auditor/Student Registration



WELCOME

**THE SAFETY EXCELLENCE AWARDS
ORIENTATION WORKSHOP**

PRESENTED BY: IBR Safety and Health Committee



INDUSTRY BUSINESS ROUNDTABLE



Orientation Agenda

Welcome and Logistics	Willie Wells, IBR
The Safety Excellence Awards	John Castaneda, Celanese
Timeline	Willie Wells, IBR
Initial Submittal	John Bollom, Enterprise Products
Break	
Finalists Selection	John Castaneda, Celanese
Audit Team Orientation	John Bollom, Enterprise Products
Mentoring Program	Alex Martinez, Brock
Break	
Team Leader Orientation	Mike Fipps, Dow Chemical

INDUSTRY BUSINESS ROUNDTABLE



Anti-Trust Guidelines for Conducting Meetings

Industry Business Roundtable (IBR) appreciates your willingness to be an important part of this organization and the services provided to our industry.

The following guidelines shall be followed in conducting meetings of IBR. This is not an exhaustive list of every possible subject to be avoided; in the event you have doubts about the propriety of any matter to be discussed in a meeting, our legal counsel is available for consultation. Generally, the anti-trust laws exclude unlawful combinations or agreements. Sometimes “agreements” may be inferred from conduct. IBR wants to avoid even the appearance of impropriety, and this is the spirit of these guidelines.

- ❖ Do not discuss the prices of goods or services of any particular company(s)
- ❖ Do not disparage the goods or services of any particular company(s)
- ❖ Do not recommend the selection of any particular company as a supplier or customer
- ❖ Do not urge or counsel participating companies to engage in any concerted activity to accomplish any unlawful purpose, i.e., boycotting any company or coercing a company to take some desired action.
- ❖ Do not discuss matters which may be trade secrets or confidential to any company, i.e., don't engage in “off the record” comments or state matters “not to be repeated outside of this room”.
- ❖ Do not propose secret or “rump” sessions after the official meeting is adjourned to discuss matters that cannot lawfully be discussed at the official meeting.
- ❖ Do not recommend or sponsor the gathering of statistical data, the publishing of standards, or doing joint research without advance written approval of the Operating Committee of IBR.
- ❖ Industry Business Roundtable's purpose is to educate participating companies, so that every company represented will be better informed and can make its own decisions. IBR members are not required to adopt the IBR recommendations or policies.

Thank you in advance for adhering to these guidelines.

INDUSTRY BUSINESS ROUNDTABLE



IBR Mission

Share innovation and best practices that positively transform the industry and communities where we work.

IBR Vision

Be the association that collectively adds value to the industry, offering resources for continuous improvement.

Innovation Through Collaboration

THANK YOU - IBR MEMBERS



Soarnol



PARTICIPATING STUDENTS/COLLEGES



STUDENT SPONSORS



THANK YOU TO OUR PPE SPONSOR



goSafe

The logo for goSafe features the word "go" in a dark blue, lowercase, sans-serif font. Above the "o" is a thick, orange arrow pointing to the right. The word "Safe" is in a dark blue, uppercase, sans-serif font. The entire logo is set against a white rectangular background. To the left of the logo, there is a large, red, curved decorative element that resembles a partial circle or a thick arc.

THE SAFETY EXCELLENCE AWARDS (SEA)



PRESENTED BY: John Castaneda, Celanese

2023 BEST-IN-CLASS WINNERS



BEST IN CLASS WINNERS



PURPOSE OF SEA



Safety Excellence Awards Process Began in the Mid-eighties (1987)

- Established for participants to learn through observing and sharing best practices.
- The process involves a review of company programs, data, and field activities.
- Followed by comprehensive site evaluations by teams of volunteers/peers from IBR membership
- The process concludes with an annual awards ceremony and banquet
- Later, a seminar is held where winners share their best practices

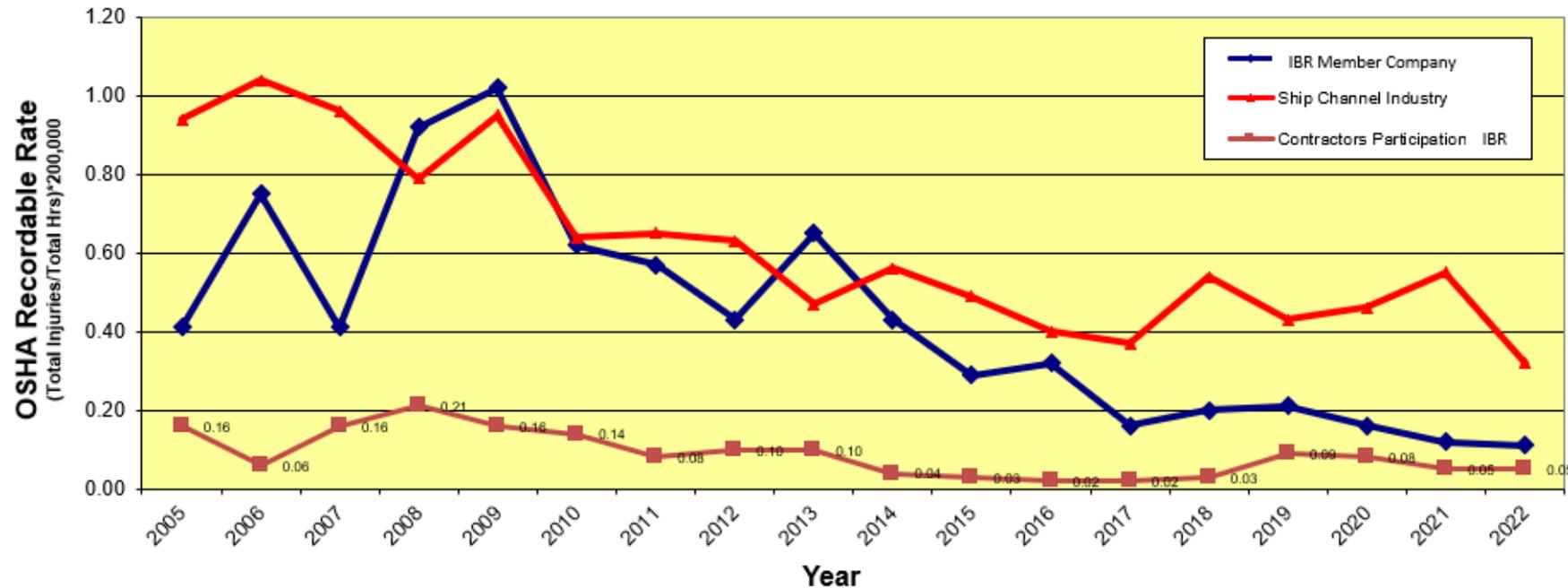
Resulting in area companies leading the nation in HSE performance!

PURPOSE OF SEA



Transformational Change within the Industry

Petrochemical Recordable Rates on the Houston Ship Channel
(Employees & Contractors Combined)



Final Statistics 2022

Category	Statistic
Finalists	50
Total Work Hours in the USA	210.3 M
Total Recordable Rate	0.11
Nominated Sites	69
Site Hours	16.4 M
Ave Site Recordable Rate	0.05

PURPOSE OF SEA



One of our most impactful Processes

- **Identifies** the best of the best so asset owners know who they want to hire.
- **Recognizes** contract company's outstanding HSE performance
- **Highlights** the company's exceptional Safety Management Systems
- **Provides** peer learning opportunities
- **Fosters** best practice sharing across the industry
- **Encourages** leadership engagement

PURPOSE OF SEA



- ✓ To **RECOGNIZE** contract companies for outstanding Safety and Health (SH) Performance, and world-class S&H management systems
- ✓ **PROMOTE** sharing of best practices.
- ✓ **INSPIRE INNOVATION THROUGH COLLABORATION!**
- ✓ **PROTECT** people, assets, and the environment.

PURPOSE OF SEA



379 Nominations



142 Eligible Companies Nominated



118 Nominating Companies (Contractors/Owners)



117 Nominating Sites



74 Nominating Owners

TIMELINE

PRESENTED BY: Willie Wells, IBR



THE TIMELINE



THE TIMELINE



THE TIMELINE



- OCTOBER 19, 2023**
Safety Excellence Awards Nominations begin
- DECEMBER 14, 2023**
Establish Audit Team Leaders
- JANUARY 4, 2024**
Initial Submittal Workshop 8:00 AM
All you need to know to become a finalist!
- JANUARY 12, 2024**
Nomination Deadline due at 5:00 PM
- JANUARY 18, 2024** ✓
Safety Awards Orientation Workshop 8:00 AM
Solicit Audit Team Members
- JANUARY 26, 2024**
Initial Submittal Deadline
Initial submittals are due by 5:00 PM
(Application, binder, thumb drive, etc.)
- FEBRUARY 9, 2024**
HASC Tailgate - Finalists announced!
- FEBRUARY 15, 2024**
Field Audit Preparation Training 8:00 AM
Student Auditor Orientation 1:00 PM
Audit Team Pictures | Video Interviews
- FEBRUARY 26 - APRIL 10, 2024**
Field Audits
- APRIL 4, 2024**
IBR Spring Golf Tournament 7:30 AM

INDUSTRY BUSINESS ROUNDTABLE



TAILGATE EXTRAVAGANZA



THE TIMELINE



- OCTOBER 19, 2023**
Safety Excellence Awards Nominations begin
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Solicit Audit Team Members
- JANUARY 26, 2024**
Initial Submittal Deadline
Initial submittals are due by 5:00 PM
(Application, binder, thumb drive, etc.)
- FEBRUARY 1, 2024**
Finalist Selection 8:00 AM
Audit Team Leader Training | Mentor Training
- FEBRUARY 9, 2024**
HASC Tailgate - Finalists announced!
- FEBRUARY 15, 2024**
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Audit Team Pictures | Video Interviews
- FEBRUARY 26 - APRIL 10, 2024**
Field Audits
- APRIL 4, 2024**
IBR Spring Golf Tournament 7:30 AM

THE TIMELINE



APRIL 8 - 12, 2024
Audit Team Leaders Headshot Photos
Multiple locations, TBD

APRIL 18, 2024
Top Best Practice Selection

JUNE 20, 2024
Best Practices Seminar

APRIL 12, 2024
Team Leads submit results by 5:00 PM

MAY 17, 2024
Safety Excellence Awards Banquet
Moody Gardens, Galveston, Texas

BEST PRACTICE SHARING



- APRIL 8 - 12, 2024**
Audit Team Leaders Headshot Photos
Multiple locations, TBD
- APRIL 12, 2024**
Team Leads submit results by 5:00 PM
- APRIL 18, 2024**
Top Best Practice Selection
- MAY 17, 2024**
Safety Excellence Awards Banquet
Moody Gardens, Galveston, Texas
- JUNE 20, 2024**
Best Practices Seminar

The Companies with the Top 4 Best Practices

- Selected to present at the 2024 Texas Chemistry Council (TCC) EH&S Seminar, Galveston TX
- TCC EH&S Seminar - June 3-6, 2024
- One (1) will be Chosen as Top Best Practice (by attendees)
- The Top Best Practice awarded at the TCC Banquet
- All Winners will share at the IBR Best Practice Seminar
 - June 20th, 2024

THE TIMELINE



SEA BANQUET



INITIAL SUBMITTAL

What you need to know if you want to be a Finalist!



PRESENTED BY: John Bollom, Enterprise Products

IMPORTANT INFORMATION

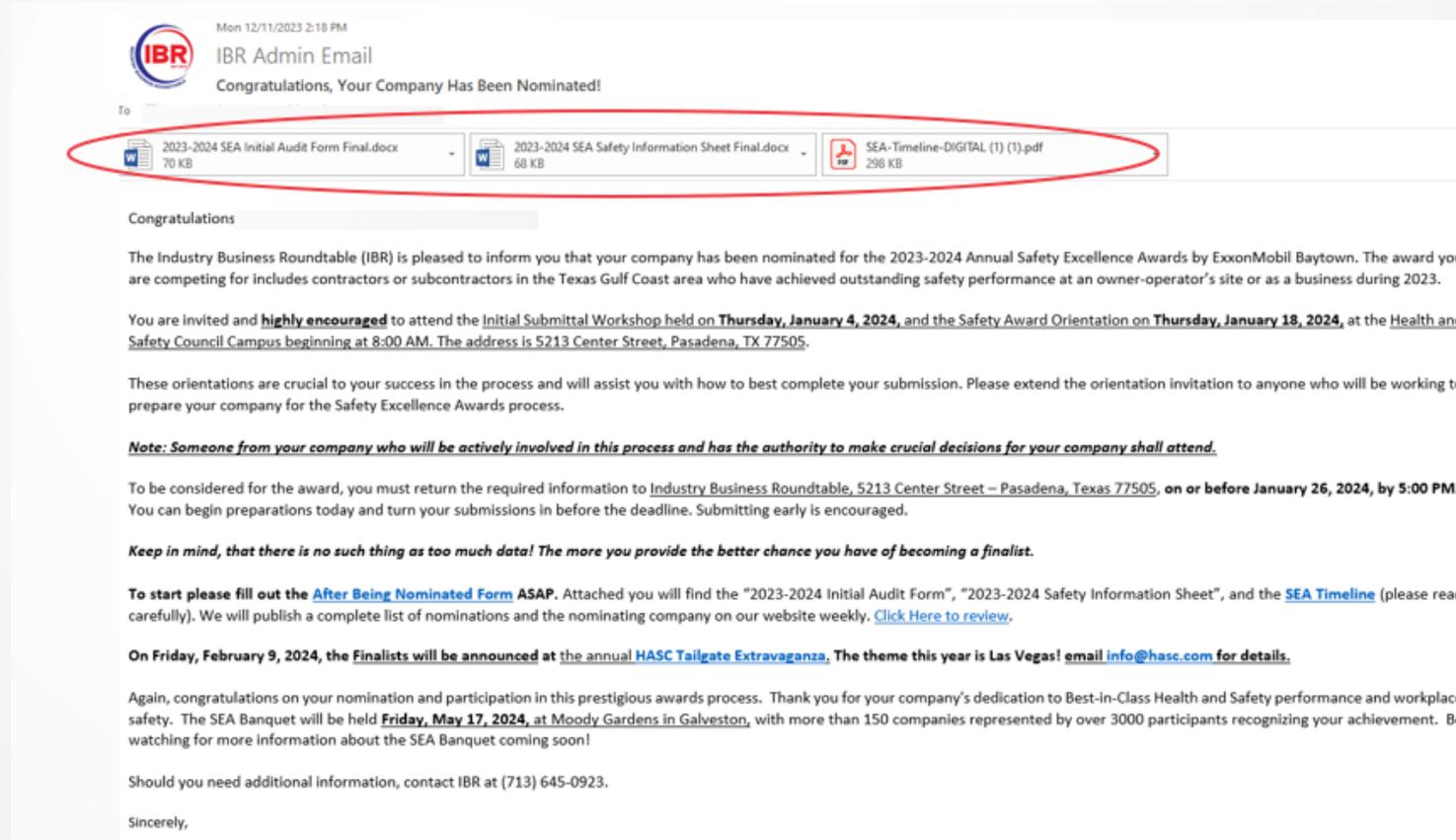


- The information submitted is the **ONLY** information the Team Leaders and Mentors have to evaluate your company.
- Please be sure that **no information is missing!**
- If a program is not there, it will be counted as Zero.
- Please submit more than one Best Practice (Innovative Programs/Systems). We recommend three (3) at minimum.
- This is your **ONLY** chance to make it to the next level...**Finalists** (Playoffs)

Congratulations Nominees!



Everyone who has been nominated should have received the following attachments in your notification email.



CONGRATULATIONS!



IF YOU DO NOT HAVE THE FORMS, THEY ARE UPLOADED TO [THESAFETYEXCELLENCEAWARDS.COM](https://thesafetyexcellenceawards.com)
and industrybusinessroundtable.us under the "Safety Awards tab"



[SAFETY AWARDS](#) [PHOTOS](#) [FEATURED VIDEOS](#) [2023 WINNERS](#) [OWNERS](#) [CONTACT](#)

SAFETY AWARD FORMS

2023-2024 SEA Timeline

[2023 Primary Audit Form](#)

[2023 Crane and Rigging Audit Form](#)

[2023-2024 SEA Safety Information Sheet](#)

[2023-2024 SEA Initial Audit Form](#)

Safety Excellence Awards Program Specifications

[Learn more](#)

2023 PHOTO GALLERY



Auditor/Student Registration Form



[ABOUT](#) [NEWS](#) [COMMITTEES](#) [CALENDAR](#) [MEMBERSHIP](#) [PROGRAMS](#) [SAFETY AWARDS](#) [CONTACT](#)



SAFETY EXCELLENCE AWARDS
Outstanding Record of On-the-Job Safety

Safety Award Forms

- [2023 Primary Audit Form](#)
- [2023 Crane and Rigging Audit Form](#)
- [2023-2024 SEA Safety Information Sheet](#)
- [2023-2024 SEA Initial Audit Form](#)
- [2023-2024 SEA Timeline](#)
- Initial Submittal Folder**
 - [Download Files](#)

Presentations

SEA Initial Submittal Workshop Recording
Passcode: g2J**u03

HOW TO SUBMIT



To be considered for the award, you must submit:

- **2023-2024 Safety Information Sheet** (Printed) for each nomination you accept
- **2023-2024 Initial Audit Form** (Printed) Only one needs to be submitted
- Supporting documentation as listed on the 2nd page of the **2023-2024 Initial Audit Form** (Hard Copy or USB Flash drive)
- The information must be completed and **hand-delivered to IBR**

ON and No later than...

5:00 PM Friday, January 26, 2024

USB DRIVES



To be considered for the award, you must submit:

- Only save documents in common formats



- Turn off password protection
 - ✓ ***Check and double-check your USB drive to be certain it works correctly before you deliver it to IBR.***
 - ✓ ***Or put information in a binder and turn it in***

SAFETY INFORMATION SHEET



SEA Safety Information Sheet (SIS)



❖ If your company has received several site nominations, copy this form and complete one form for each site.

Section 1	
Nominated by:	Click or tap here to enter text.
Type of work performed at the site:	Click or tap here to enter text.

Section 2	
Enter the name of your company exactly as you would like it published in SEA publications.	
Click or tap here to enter text.	
Who will be the primary contact for scheduling audits?	Click or tap here to enter text.
What is the primary contact's title?	Click or tap here to enter text.
Address:	City/State/Zip: Click or tap here to enter text.
Phone:	E-mail: Click or tap here to enter text.

Please place a check by the type of business, type of work, or what service your company performs.
(Only check one (1) category that your company is to be considered for)

Section 3	
<input type="checkbox"/> General Contractor <i>Construction & Maintenance</i>	<input type="checkbox"/> Specialty Contractors – Soft Crafts <i>Insulation, Painting, Scaffolding</i>
<input type="checkbox"/> Specialty Contractors – Hard Crafts <i>Mechanical, I&E, HVAC</i>	<input type="checkbox"/> Specialty Contractors – Environmental <i>Hydro blasting, Chemical Cleaning, Vacuum Trucks/ Chemical Transportation</i>
<input type="checkbox"/> Specialty Contractors – Technical Support <i>Engineering, Safety, Inspection</i>	<input type="checkbox"/> Crane, Rigging & Lifting Support

Note: Large, Medium, and Small categories will be determined by the total company work hours.

Company Description: (What your company does)

Section 4		
Use 2023 OSHA 300 logs to provide the following injury/illness data:		
	Project/Worksite Data	Total Company Data
a. Total number of OSHA recordable cases	Click or tap here to enter text.	Click or tap here to enter text.
b. Total number of lost work-day cases which involved days away from work	Click or tap here to enter text.	Click or tap here to enter text.
c. Total number of fatalities	Click or tap here to enter text.	Click or tap here to enter text.
d. Total hours worked	Click or tap here to enter text.	Click or tap here to enter text.

❖ Please return the completed "SEA Safety Information Sheet" with the completed SEA "Initial Audit Form".

Complete this sheet for each site that nominated your company

- Nominated by/Type of Work Performed
- Company Information
- Category
- Company Description
- 2023 OSHA 300 Information

1ST SECTION – NOMINATED BY



❖ If your company has received several site nominations, copy this form and complete one form for each site.

Section 1
Nominated by: <input type="text"/>
Type of work performed at the site: <input type="text"/>

- Fill out one form for each site that has nominated your company
- List the type of **work** performed at the nominating site. This information will be used to determine the category.

2ND SECTION – CONTACT INFORMATION



Section 2	
Enter the name of your company exactly as you would like it published in SEA publications.	
Click or tap here to enter text.	
Who will be the primary contact for scheduling audits?	Click or tap here to enter text.
What is the primary contact's title?	Click or tap here to enter text.
Address: Click or tap here to enter text.	City/State/Zip: Click or tap here to enter text.
Phone: Click or tap here to enter text.	E-mail: Click or tap here to enter text.

- Include the name of the company as you would like to be on all awards and publications.
- The person identified as a contact should be someone familiar with your company's programs and the information submitted and should be available to answer questions.
- This person will also be the contact for your company and all information concerning the safety award process will be sent to this contact.

3RD SECTION - CATEGORY



Please place a check by the type of business, type of work, or what service your company performs.
(Only check one (1) category that your company is to be considered for)

Section 3	
<input type="checkbox"/> General Contractor <i>Construction & Maintenance</i>	<input type="checkbox"/> Specialty Contractors – Soft Crafts <i>Insulation, Painting, Scaffolding</i>
<input type="checkbox"/> Specialty Contractors – Hard Crafts <i>Mechanical, I&E, HVAC</i>	<input type="checkbox"/> Specialty Contractors – Environmental <i>Hydro blasting, Chemical Cleaning, Vacuum Trucks/ Chemical Transportation</i>
<input type="checkbox"/> Specialty Contractors – Technical Support <i>Engineering, Safety, Inspection</i>	<input type="checkbox"/> Crane, Rigging & Lifting Support
<i>Note: <u>Large</u>, <u>Medium</u>, and <u>Small</u> categories will be determined by the total company work hours.</i>	

- Check the category that fits the type of work that your company does.
- Large, Medium, and Small will be determined by the total number of company work hours.

3RD SECTION – COMPANY DESCRIPTION



Company Description: (What your company does)

- This needs to be a good description of the work and services your company performs.
- It should answer the question “Who you are and what do you do?”
- This description will be used in the magazine to describe your company.
- Keep the description brief and to the point.

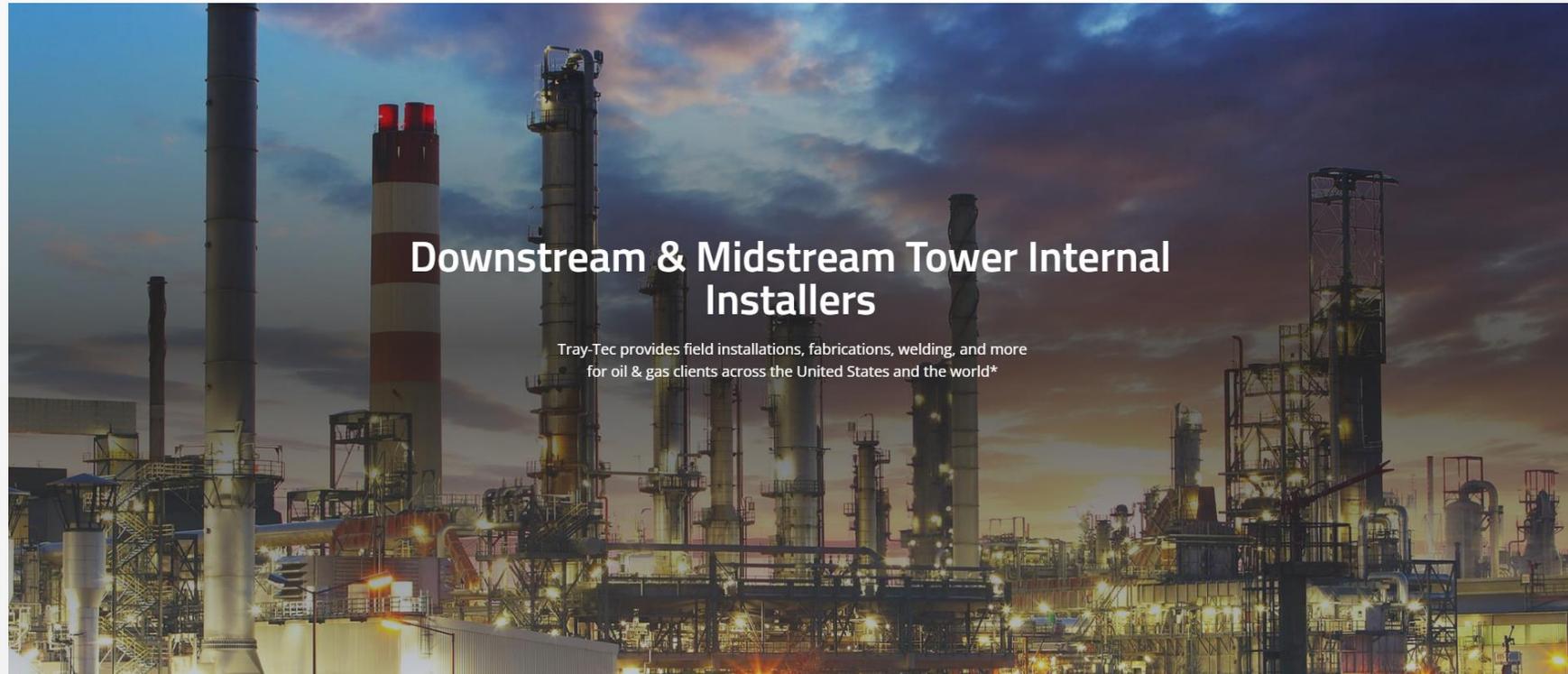
- **Suggestions:**
 - ✓ Look to your company’s Mission, Vision, and Values for guidance.
 - ✓ Ask your marketing team to help develop a good description of your company.

3RD SECTION – COMPANY DESCRIPTION



Example

Company Description: (What your company does)



4TH SECTION – COMPANY STATISTICAL DATA



Use 2023 OSHA 300 logs to provide the following injury/illness data:

	Project/Worksite Data	Total Company Data
a. Total number of OSHA recordable cases	Click or tap here to enter text.	Click or tap here to enter text.
b. Total number of lost work-day cases which involved days away from work	Click or tap here to enter text.	Click or tap here to enter text.
c. Total number of fatalities	Click or tap here to enter text.	Click or tap here to enter text.
d. Total hours worked	Click or tap here to enter text.	Click or tap here to enter text.

❖ Please return the completed “SEA Safety Information Sheet” with the completed SEA “Initial Audit Form”.

Complete Project/Worksite Data and Total Company Data using 2023 OSHA 300 logs

- **Nominated Worksite**
- **Total Company (All work in the US)**

The data on this sheet should match the numbers on the 2023-2024 Initial Audit Form.

INITIAL AUDIT FORM



Initial Audit Form (IAF)

IAF

The person responsible for the company safety programs should complete this form. The information provided will be used to determine what companies make it to the Safety Excellence Awards Finalist round of the process.

Section 1 GENERAL INFORMATION				
1. Company Name: Click or tap here to enter text.		Phone: Click or tap here to enter text.		
Company Address: Click or tap here to enter text.				
Primary Contact Name: Click or tap here to enter text.		Title: Click or tap here to enter text.		
Phone: Click or tap here to enter text.		Email: Click or tap here to enter text.		
Secondary Contact Name: Click or tap here to enter text.		Title: Click or tap here to enter text.		
Phone: Click or tap here to enter text.		Email: Click or tap here to enter text.		
2. Parent Company (Optional) Click or tap here to enter text.				
Section 2 SAFETY, HEALTH & ENVIRONMENTAL PERFORMANCE				
3. Workers Compensation Experience Modification Rate (EMR) Data				
a. EMR is: <input type="checkbox"/> Interstate Rate <input type="checkbox"/> Monopolistic State Rate <input type="checkbox"/> Dual Rate <input type="checkbox"/> Not Required				
b. EMR for the last three years:				
2021 EMR Click or tap here to enter text.				
2022 EMR Click or tap here to enter text.				
2023 EMR Click or tap here to enter text.				
c. State of Origin: Click or tap here to enter text.		d. EMR Anniversary Date: Click or tap here to enter text.		
e. Standard Industrial Code (SIC): code North American Industry Classification Systems (NAICS)				
4. Injury and Illness Data				
a. Total company employee hours worked for the last three years (exclude subcontractors)	Year	2021	2022	2023
	Field Hours	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
	Total Hours	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
Provide the data (excluding subcontractors) using your OSHA 300 Forms from the past three years.				
<ul style="list-style-type: none"> Data should be total company data unless specifically requested otherwise. Combine injuries and illnesses as reported on 300 Form. If your company is not required to maintain "OSHA 300" Forms, please provide information from your "Workers Compensation" insurance carrier itemizing all claims for the last three years. 				



Initial Audit Form (IAF)

IAF

Recordkeeping Data	2021		2022		2023	
	No.	Rate	No.	Rate	No.	Rate
Fatalities Rate = Number of fatalities x 200,000 ÷ total employee hours	###	###	###	###	###	###
Day away from work, Restricted duty, or Transfer (DART) Rate = Total DART x 200,000 ÷ total employee hours	###	###	###	###	###	###
Lost workday case - injuries and illnesses involving days away from work. Rate = Total LWD x 200,000 ÷ total employee hours	###	###	###	###	###	###
Injuries and Illnesses involving medical treatment only. Rate = Total Injuries and illnesses involving medical treatment only x 200,000 ÷ total employee hours	###	###	###	###	###	###
Total OSHA Recordable Injury and Illness Rate Rate = Total Injuries and Illnesses x 200,000 ÷ total employee hours	###	###	###	###	###	###
Has your company received any regulatory (EPA, OSHA, etc.), civil or criminal citations in the last three years? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain Click or tap here to enter text.						
Section 3 INFORMATION SUBMITTAL						
<ul style="list-style-type: none"> Please provide copies of the checked items below along with this Initial Audit Form and the Safety Information Sheet. If any program is missing, you will score a "0" for that section. 						
						Notes
<input checked="" type="checkbox"/>	1. Fatalities (this form)					
<input checked="" type="checkbox"/>	2. OSHA Incidence of Lost Workday Rate (this form)					
<input checked="" type="checkbox"/>	3. Total OSHA Recordable Injury and Illness (this form)					
<input checked="" type="checkbox"/>	4. Regulatory Agency Citations for the year 2023 (Use additional page(s) if necessary)					
<input checked="" type="checkbox"/>	5. Year-to-Year Improvement – Last three years					
<input checked="" type="checkbox"/>	6. Safety Goals					
<input checked="" type="checkbox"/>	7. Accident/ Incident Investigation Process					
<input checked="" type="checkbox"/>	8. Incident Lessons Learned					
<input checked="" type="checkbox"/>	9. Internal Audit / Assessment Program					
<input checked="" type="checkbox"/>	10. Contractor Orientation and HSE Training Program					
<input checked="" type="checkbox"/>	11. Environmental Program					
<input checked="" type="checkbox"/>	12. Industrial Hygiene Program					
<input checked="" type="checkbox"/>	13. Short Service Employee Program					
<input checked="" type="checkbox"/>	14. Behavioral Based Safety Program					
<input checked="" type="checkbox"/>	15. Contractor Written Employee Workforce Development Program					
<input checked="" type="checkbox"/>	16. Supervisor Training					
<input checked="" type="checkbox"/>	17. Brief description of your company's top 3 "Best Practices"					

Below, type the name and title of the company officer responsible for assuring the accuracy of this document.

Name: Click or tap here to enter text. Title: Click or tap here to enter text. Date: Click or tap to enter a date.

This form is only completed once!

- ✓ The person responsible for the company safety programs should complete this form.
- ✓ The information provided will be used to determine what companies make it to the SEA Finalist round of audits

1ST SECTION – GENERAL INFORMATION



The person responsible for the company safety programs should complete this form. The information provided will be used to determine what companies make it to the Safety Excellence Awards Finalist round of the process.

Section 1		GENERAL INFORMATION	
1. Company Name: Click or tap here to enter text.	Phone: Click or tap here to enter text.		
Company Address: Click or tap here to enter text.			
Primary Contact Name: Click or tap here to enter text.	Title: Click or tap here to enter text.		
Phone: Click or tap here to enter text.	Email: Click or tap here to enter text.		
Secondary Contact Name: Click or tap here to enter text.	Title: Click or tap here to enter text.		
Phone: Click or tap here to enter text.	Email: Click or tap here to enter text.		
2. Parent Company (Optional) Click or tap here to enter text.			

- Double-check all information and ensure that it's all correct.
- The person listed as Primary Contact should be someone knowledgeable about your company's programs. The **Primary Contact** will be your company representative for making audit arrangements.
- Be sure to provide a **Secondary Contact** in case the Primary Contact is not available.

2ND SECTION – SH&E PERFORMANCE



Section 2 SAFETY, HEALTH & ENVIRONMENTAL PERFORMANCE				
3. Workers Compensation Experience Modification Rate (EMR) Data				
a. EMR is: <input type="checkbox"/> Interstate Rate <input type="checkbox"/> Monopolistic State Rate <input type="checkbox"/> Dual Rate <input type="checkbox"/> Not Required				
b. EMR for the last three years:				
2021 EMR Click or tap here to enter text.				
2022 EMR Click or tap here to enter text.				
2023 EMR Click or tap here to enter text.				
c. State of Origin: Click or tap here to enter text.			d. EMR Anniversary Date: Click or tap here to enter text.	
e. Standard Industrial Code (SIC): code <i>North American Industry Classification Systems (NAICS)</i>				
4. Injury and Illness Data				
a. Total company employee hours worked for the last three years (exclude subcontractors)	Year	2021	2022	2023
	Field Hours	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
	Total Hours	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
Provide the data (excluding subcontractors) using your OSHA 300 Forms from the past three years.				
<ul style="list-style-type: none"> ❖ Data should be total company data unless specifically requested otherwise. ❖ Combine injuries and illnesses as reported on 300 Form. ❖ If your company is not required to maintain "OSHA 300" Forms, please provide information from your "Workers Compensation" insurance carrier itemizing all claims for the last three years. 				

2nd SECTION – SH&E PERFORMANCE



(3) If your company is not required to maintain "OSHA 300" Forms, please provide information from your "Workers Compensation" insurance carrier itemizing all claims for the last three years.	2021		2022		2023	
	No.	Rate	No.	Rate	No.	Rate
Fatalities Rate = Number of fatalities x 200,000 ÷ Total Employee Hours	###	###	###	###	###	###
Lost workday case injuries and illnesses involving days away from work, or days of restricted work activity, or both. Rate = Total LW and restricted cases x 200,000 ÷ Total Employee hours	###	###	###	###	###	###
Lost workday case injuries and illnesses involving days away from work Rate = Total LW x 200,000 ÷ Total Employee hours	###	###	###	###	###	###
Injuries and Illnesses involving medical treatment only. Rate = Total Injuries and illnesses involving medical treatment only x 200,000 ÷ Total Employee Hours	###	###	###	###	###	###
Total OSHA Recordable Injury and Illness Rate Rate = Total Injuries and Illnesses x 200,000 ÷ Total Employee Hours	###	###	###	###	###	###

Has your company received any regulatory (EPA, OSHA, etc.), civil or criminal citations in the last three years?

Yes No If yes, please explain [Click or tap here to enter text.](#)

3RD SECTION – INFORMATIONAL SUBMITTAL



Section 3		INFORMATION SUBMITTAL	
<p>❖ Please provide copies of the checked items below along with this Initial Audit Form and the Safety Information Sheet.</p> <p>❖ If any program is missing, you will score a "0" for that section.</p>			
			Notes
	1. Fatalities (this form)		
	2. OSHA Incidence of Lost Workday Rate (this form)		
	3. Total OSHA Recordable Injury and Illness (this form)		
	4. Regulatory Agency Citations for the year 2023 (Use additional page(s) if necessary)		
✓	5. Year-to-Year Improvement – Last three years		
✓	6. Safety Goals		
✓	7. Accident/ Incident Investigation Process		
✓	8. Incident Lessons Learned		
✓	9. Internal Audit / Assessment Program		
✓	10. Contractor Orientation and HSE Training Program		
✓	11. Environmental Program		
✓	12. Industrial Hygiene Program		
✓	13. Short Service Employee Program		
✓	14. Behavioral Based Safety Program		
✓	15. Contractor Written Employee Workforce Development Program		
✓	16. Supervisor Training		
✓	17. Brief description of your company's top 3 "Best Practices"		
<p>Below, type the name and title of the company officer responsible for assuring the accuracy of this document.</p> <p>Name: Click or tap here to enter text. Title: Click or tap here to enter text. Date: Click or tap to enter a date.</p>			

IN SUMMARY



- The information submitted is the **ONLY** information the Team Leaders and Mentors have to evaluate your company. Your submission represents your company.
- Please be sure that no information is missing!
- If a program is not there, it will be counted as Zero.
- Please submit more than one Best Practice (Innovative Programs/Systems). We recommend three(3) at minimum.
- This is your **ONLY** chance to make it to the next level...**Finalists** (Playoffs)
- If you want your submission back after the evaluation is complete, please let IBR know when you drop it off.

IN SUMMARY



- Fill out and provide/print the **Safety Information Sheet(s)** for each project site that nominated you.
- Complete and provide/print one copy of the 2-page **Initial Audit Form.**
- Make sure all the content is organized and well-identified. (*Corresponding numbers in the file title*)
- Don't forget to include **Best Practices**. We recommend three as a minimum.
- Submit copies of the checked items via Hard Copies or Electronic Copies (USB Flash drive)
- If you submit a USB drive, verify that the documents are saved in common formats like Word, PDF, PowerPoint, or Excel.
- Test the USB Drive on more than one computer.
- IBR will **only** accept hand-delivered submissions. **Not mail, email, or fax.**

SUBMISSION DEADLINE



Personally deliver your submission to:

Industry Business Roundtable

5213 Center Street

Pasadena, TX 77505

No later than 5:00 pm. Friday, January 26, 2024

- ❖ *Nominees who are not currently Partners/Subscribers of IBR shall pay an audit application fee of \$500.00 or join to become an IBR Partner/Subscriber by paying the Partner/Subscriber membership fee.*
- ❖ *Fees shall be paid at the time of the finalist submission deadline of 5:00 PM, Friday, January 26, 2024, to be eligible.*
- ❖ *If you are a current member of IBR, the application fee is waived*



QUESTIONS?

FINALIST SELECTION PROCESS



PRESENTED BY: John Castaneda, Celanese

FINALISTS SELECTION



- Team Leads and Mentors team up to select this year's Finalists.
- The finalists are announced at the tailgate Extravaganza on February 9th, 2024

TEAM LEADERS AND CATEGORIES



2023-2024 SEA Team Leads

Team Lead	Company Name	Category
David Wolf	Lyondellbasell	Crane and Rigging
Chance Rennie	Dow Chemical	
Erin Hance	Kuraray America, Inc	Technical Support Small
Bill Chidester	Ascend Performance	Technical Support Medium
John Castaneda	Celanese	Technical Support Large
Tina Kee	ExxonMobil	Environmental Small
James Bergeron	Marathon	Environmental Large
Richard Bass	Kuraray America	Soft Crafts Small
Mike Fipps	Dow Chemical	Soft Crafts Large
Anthony Biello	ExxonMobil	

TEAM LEADERS AND CATEGORIES



2023-2024 SEA Team Leads

Team Lead	Company Name	Category
Joe Vierra	Dow-HHUB	Hard Crafts Small
Paul Hernandez	Albemarle	
Jeremy Stafford	CP Chem	Hard Crafts Medium
Betty Lawson	Marathon	
Jeremy Moore	BASF	Hard Crafts Large
Casey (CJ) Albair	BASF	
Bryan Thompson	Lyondellbasell	General Contractor Small
Dan lafrato	P66	
John Bollom	Enterprise Products	General Contractor Medium
Christopher Byrd	Nouryon	
Corey Wright	Covestro	General Contractor Large

FINALIST SELECTION SCORECARD



SEA Finalists Selection Scorecard

Contractor:	
Category:	Size:

4	Excellent	Sound, systematic process or effort; and/or well-integrated, sustained results, and/or well-documented, world-class
3	Good	Sound, systematic process or effort; and/or well-integrated, into all functions/areas, and/or well documented
2	Acceptable	Fairly sound, systematic process or effort; and/or in place for a while, and/or well documented
1	Minimal	Beginnings of a systematic process or effort; and/or in place for a short time, and/or limited documentation
0	Not Acceptable / No Program	No system, process; and/or documentation, and/or does not comply, and/or does not correspond with the Questionnaire

1. **Fatalities** - If there are no fatalities for the year, enter 10 in the score box. If there are any fatalities enter 0 in the score box.

If yes, please explain

Multiply the score by the weighted value to obtain the performance index. ____ Score x 50 = ____

2. **OSHA Incident Rate for Lost Workday (days away from work) Cases** - Use the most recent year's rate.

<u>LCWR</u>	<u>Score</u>	
0	10	
0.01 - 0.25	9	
0.26 - 0.5	8	
0.51 - 0.75	7	
0.76 - 1.0	6	
1.01 - 1.25	5	
1.26 - 1.5	4	____ Score x 40 = ____
1.56 - 1.75	3	score Subtotal
1.76 - 2.0	2	
2.01 - 2.25	1	
Over 2.5	0	

This is the form used by Audit Team Leaders and Mentors to evaluate nominee Initial Submissions.

FINALIST SELECTION SCORECARD



4 Pages

34. Behavioral Based Safety Program
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program
 _____ Score x 20 = _____
 _____ Score

35. Contractor Written Employee Workforce Development Program
 1. Program / Policy 2. Training Records 3. Evidence of Performance Level
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program
 _____ Score x 20 = _____
 _____ Score

36. Supervisor Training
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program
 _____ Score x 20 = _____
 _____ Score

37. Best Practices - Top 3
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program
 _____ Score x 20 = _____
 _____ Score

Add the subtotal values to obtain the Total Performance Index (maximum 100 is 100%)

Subtotal	
Year-to-Year Rate	
Total Remediable Injuries / Illness Rate	
Regulatory Agency Citations	
Year-to-Year Improvement	
Safety Score	
Excelsior® Incident Investigation Process	
Incident Lessons Learned	
Internal Audit / Assessment Program	
Contractor Orientation and PPE Training Program	
Environmental Green Initiatives Program	
Industrial Hygiene Program	
Hot Work / New Employee Program	
Behavioral Based Safety Program	
Contractor Written Employee Workforce Development Program	
Supervisor Training	
Best Practices - Top 3	
TOTAL	

TMA Finalist Selection Scorecard

Contractor: _____
 Category: _____ Size: _____

4	Excellent	Sound, systematic process or effort, and/or well integrated, isolated results, and/or well documented, world class
3	Good	Sound, systematic process or effort, and/or well integrated, into all functions/areas, and/or well documented
2	Acceptable	Fairly sound, systematic process or effort, and/or in place for a while, and/or well documented
1	Minimal	Beginnings of a systematic process or effort, and/or in place for a short time, and/or limited documentation
0	Not Acceptable / No Program	No system, process, and/or documentation, and/or does not comply, and/or does not correspond with the Questionnaire

6. **Excelsior®** - If there are no facilities for the year, enter 00 in the score box. If there are any facilities enter 0 in the score box.

If yes, please explain: _____

Multiply the score by the weighted value to obtain the performance index. _____ Score x 50 = _____

8. **OSHA Incident Rate for Lost Work Days (LWD) (excludes workdays lost due to the most recent year's OSHA)**

OSHA	Weight
0	0
0.01 - 0.25	6
0.26 - 0.5	4
0.51 - 0.75	3
0.76 - 1.0	2
0.01 - 1.25	1
1.26 - 1.5	0
1.56 - 1.75	0
1.76 - 2.0	0
2.01 - 2.25	0
Over 2.5	0

_____ Score x 60 = _____
 _____ Score Subtotal

9. _____ Number x 15 = _____
 For _____ Number x 20 = _____

OSHA - Lost Work Days

_____ Score x 20 = _____
 _____ Score Subtotal

_____ / No Program

38. Industrial Hygiene Program
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program

39. Heat Stress Employee Program
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program

_____ Score x 20 = _____
 _____ Score Subtotal

7. Accident / Incident Investigation Process
 4 = Excellent
 3 = Good
 2 = Acceptable
 1 = Minimal
 0 = Not Acceptable / No Program
 _____ Score x 20 = _____
 _____ Score Subtotal

INITIAL AUDIT SCORESHEET



1. Fatalities
2. OSHA Incident Rate for Lost Workday Cases
3. OSHA Incident Rate for Total Recordable Injuries & Illnesses
4. Regulatory Agency Citations
5. Year to Year Improvement
6. Safety Goals
7. Accidental/Incident Investigation Procedure
8. Incident Lessons Learned
9. Internal Audit/Assessment Program
10. Contractor Orientation and HSE Training Program
11. Environmental Program
12. Industrial Hygiene Program
13. Short Service Employee Program
14. Behavioral-Based Safety Program
15. Contractor Written Employee Workforce Development Program
16. Supervisor Training
17. Best Practices

GRADING SCALE



- 4 Excellent** Sound, systematic process or effort; and/or well-integrated, sustained results, and well-documented, “world-class”.
- 3 Good** Sound, systematic process or effort; and/or well integrated into all functions/areas, and well documented.
- 2 Acceptable** Fairly sound, systematic process or effort; and/or in place for a while, and well documented
- 1 Minimal** Beginnings of a systematic process or effort; and/or in place for a short time, and limited documentation
- 0 Not acceptable/No Program** No system, process; and/or documentation, and/or does not comply

1. FATALITIES



1. Fatalities - If there are no fatalities for the year, enter 10 in the score box. If there are any fatalities enter 0 in the score box.

If yes, please explain

Multiply score by the weighted value to obtain performance index. _____ Score x 50 = _____

- Score up to 500 Points
- This weighs heavily on all scoring
- Please provide a brief explanation of any fatality that occurred during 2024

2. OSHA LOST WORKDAY CASES



2. OSHA Incidence Rate for Lost Workday (days away from work) Cases - Use the most recent year's rate.

<u>LCWR</u>	<u>Score</u>	
0	10	
0.01 – 0.25	9	
0.26 – 0.5	8	
0.51 - 0.75	7	
0.76 – 1.0	6	
1.01 – 1.25	5	_____ Score x 40 = _____
1.26 – 1.5	4	Score Subtotal
1.56 – 1.75	3	
1.76 – 2.0	2	
2.01 – 2.25	1	
Over 2.5	0	

- Score up to 400 Points

3. OSHA INCIDENT RATE (TRIR)



3. OSHA Incidence Rate for Total Recordable Injuries and Illnesses - Use the most recent year's rate.

<u>TRIR</u>	<u>Score</u>	
0	10	
0.01 - 0.25	9	
0.26 - 0.5	8	
0.51 - 0.75	7	
0.76 - 1.0	6	
1.01 - 1.25	5	_____ Score x 30 = _____
1.26 - 1.5	4	Score Subtotal
1.56 - 1.75	3	
1.76 - 2.0	2	
2.01 - 2.25	1	
Over 2.5	0	

- Score up to 300 Points

4. REGULATORY AGENCY CITATIONS



4. Do you have any regulatory agency (OSHA, EPA, etc.) citations?

If **NO** score is 0

If **YES** number of citations times the severity

De Minimus _____ Number x -5 = _____

Serious _____ Number x -15 = _____

Willful _____ Number x -20 = _____

- This category has the potential to be deducted from your overall score.
- Each citation is given a negative score based on the severity.
- Please disclose any citation

5. YEAR TO YEAR IMPROVEMENT



5. Year to Year Improvement – Last 3 Years

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Your company's year-to-year improvement should include trending data including near misses, first aid, and recordable injuries for the last 3 years. (not just TRIR improvements)
- What has your company done to improve each year? (New programs, processes, etc.)
- What goals were set, and did you meet/exceed those goals each year?

6. SAFETY GOALS



6. Safety Goals

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide your company's annual goals.
- These should include incident reduction, program initiatives, employee incentives/development, etc.

7. ACCIDENT/INCIDENT INVESTIGATION PROCESS



7. Accident / Incident Investigation Process

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide your company's Accident/Incident Program.
- This should include Root Cause Investigation (RCI) requirements and which method you use, For example, Tap Root, Apollo, etc.
- Show corrective actions, that they were closed, and how learnings were shared.

8. INCIDENT LESSONS LEARNED



8. Incident Lessons Learned

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide Key Learnings from incidents of the 2023 calendar year.
- How the lessons learned were shared

9. INTERNAL AUDIT/ASSESSMENT PROGRAM



9. Internal Audit / Assessment Program

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide the procedures for conducting Internal Audits/Assessments on your company's Safety, Health, and Environmental Program.
- Corrective actions, who actions were assigned to, how they were tracked to closure



It should include frequency and examples.

11. ENVIRONMENTAL PROGRAM



11. Environmental Program

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide your program explaining what your company is doing for environmental sustainability.
 - *The ability to maintain an ecological balance in our planet's natural environment and conserve natural resources to support the well-being of current and future generations.*
- What is your Company program, not the client that you work for?
- Do you have a reduce, reuse, and recycling program, a carbon capture program, or a spill reduction or spill readiness program?
- Fleet with alternative fuel or electric vehicles/equipment?
- LEED facilities (energy efficiencies within your buildings)?

12. INDUSTRIAL HYGIENE PROGRAM



12. Industrial Hygiene Program

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide your company's Industrial Hygiene Program.
- As a minimum it should include a Hearing Conservation and Respiratory Protection Program.

13. SHORT SERVICE EMPLOYEE PROGRAM



13. Short Service Employee Program

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- This program should identify how you manage your new hires and temporary workers. (At Risk)

14. BEHAVIORAL BASED SAFETY PROGRAM



14. Behavioral Based Safety Program

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- It should include trending data and results from data.
 - *Do you have a Human and Organizational Performance (HOP) program?*

15. CONTRACTOR WRITTEN EMPLOYEE WORKFORCE DEVELOPMENT PROGRAM



15. Contractor Written Employee Workforce Development Program

1. Program /Policy	2. Training Records	3. Evidence of Performance Verification	
4 = Excellent			
3 = Good			
2 = Acceptable			_____ Score x 20 = _____
1 = Minimal			Score Subtotal
0 = Not Acceptable / No Program			

- This should include how you train and certify your employees in their craft. Include the methods used to train and verify.

16. SUPERVISOR TRAINING



16. Supervisor Training

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide the process, outline, and course description of your Supervisor training.
- Frequency of training?

17. BEST PRACTICES



17. Best Practice(s) – Top 3

4 = Excellent

3 = Good

2 = Acceptable

1 = Minimal

0 = Not Acceptable / No Program

_____ Score x 20 = _____
Score Subtotal

- Provide the Top 3 Best Practices
- What does your company do that sets you apart from other companies?
- New technology or innovative programs or practices

TOTAL POINTS



Add the subtotal values to obtain the Total Performance Index (maximum TPI is 2240)

Fatalities	
Lost Workday Rate	
Total Recordable Injuries / Illnesses Rate	
Year to Year Improvement	
Regulatory Agency Citations	
Safety Goals	
Accident / Incident Investigation Procedure	
Incident Lessons Learned	
Internal Audit / Assessment Program	
Environmental (Green Initiatives) Program	
Industrial Hygiene Program	
Short Service New Employee Program	
Behavioral Based Safety Program	
Contractor Orientation and HSE Training Program	
Contractor Written Employee Workforce Development Program	
Supervisor Training	
Best Practice(s) – Top 3	
TOTAL	

- All subtotal values are added together for a maximum Total Performance Score.
- A contractor is given a total score and the top 3 or 4 scores in each category advance to the next level of the audit and becomes a,

Finalist!



QUESTIONS?

AUDIT TEAM ORIENTATION



PRESENTED BY: John Bollom, Enterprise Products

Audit Team Information



The Audit Team Leader will contact the team members and inform them of the:

- Companies to be audited
- Timing of the scheduled audit
- Instructions for conducting the audit
- Training and PPE needed to conduct the audit
- You will also need to communicate your availability to your Audit Team Leader

INDUSTRY BUSINESS ROUNDTABLE



Audit Team Leader Pictures

- At the award ceremony, the magazine has pictures of the team members who participated.
- Photographers will be available to take your pictures at various locations
- If you get a picture made, we will just include your company logo next to your name.

SOFT CRAFTS LARGE - AUDITORS

SOFT CRAFTS LARGE

AUDITORS



COMMITMENTS



- Each team will audit 3 or 4 companies.
- Each audit usually begins around 8:00 a.m. and ends around 3:00 p.m.
- The audits are conducted between February 26th through April 10th
- The team leader will set the schedule for audits
- Please reply promptly to the team leader to let them know your availability
- If you commit to a date, please be on time and if you cannot attend, please inform the team leader ASAP.
- Each team leader must ensure they have enough members to properly evaluate the company based on the number of employees on site.
- If you volunteer for a team, you should be assigned to a team (Contractors and Owners)

COMMITMENTS



- Auditors need to commit to most if not all audits to ensure consistency
- It is at least a 4-day commitment. This ensures fairness for the Finalist.
- If you can only make 1 or 2 audits, you should probably not commit to being an auditor

WHAT TO EXPECT DURING AN AUDIT?



- The Team will meet at a designated time and place.

- The audit will start with an opening conference conducted by the finalist company's leadership and safety representative(s).
 - The owner-company leadership at the site should be present as well.

- The audit team members should take note of the identified best practices during the opening conference,
 - This will help verify best practices identified, during the audit and interviews

- The audit team will meet privately to be assigned roles by their Team Leader.

AUDIT TEAM



You will be provided with a paper copy of the SEA Audit Form and assigned sections of the audit to verify.

- When auditing, congratulate the company personnel on their safety achievement and put them at ease.
- When you interview workers in the field ask about their:
 - Knowledge of the programs.
 - Involvement in the programs.
 - Training they have completed
 - What are the best practices or their best programs
- Always be courteous and positive with the employees.
- This is a safety recognition and evaluation and not an OSHA or Compliance Audit.
- We are looking for positive, world-class, innovative processes.
- Give input to the audit team leader when the team meets to complete the “master score sheet”.
- Take good notes to provide great feedback.

DOCUMETATION EVALUATION

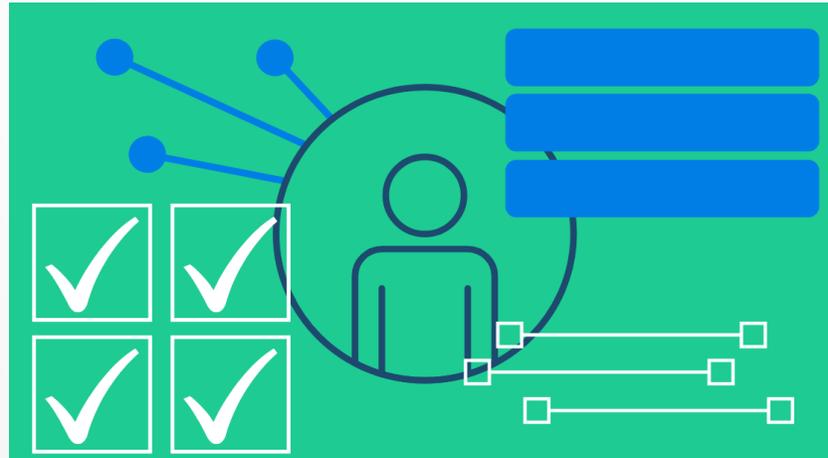


- Be consistent in scoring.
- Review each item on the audit form and score the item according to the scoring criteria.
- Identify and verify “best practices”.
- Take notes of programs as you go so you can provide feedback to the team.
- Give input to the audit team leader while the team meets to complete the “master score sheet”.
- You may request additional information from the finalist if not provided.

SCORING



- Audit team members will participate in the grading process.
- Individual items on the audit form will be scored using a scale of 0 to 4.
- N/A vs. "0" - N/A does not count against the overall score.



TEAM CONFERENCE



- After completing the field interviews and the documentation portions of the audit:
 - The audit team will meet in private (Team Only)
 - Each member of the team will report on the sections they were assigned to audit.
 - Field team members who interviewed workers will add their findings.
 - The team will discuss each section based on the input and a score will be assessed.
 - The team will identify and document any strengths and areas of potential improvement identified during the audit.

All results or perceived results and discussions shall be kept private and confidential!

AUDIT FORMS



The screenshot displays the LINK software interface. On the left is a dark sidebar with navigation options: Dashboard, Resources, Help, and Logout. The main content area is titled "Crane and Rigging Support" and shows the user "JOHN DOE - HBR". It is divided into two sections: "Open Audits" and "Completed Audits".

Open Audits

Company Name	Percentage Complete	Audit Score	
Mammoet	0%	--	Start
Sterling Cranes	25%	2.0	Edit
The Safety Company	0%	--	Start

Completed Audits

Company Name	Audit Score	
Holst and Crane	2.9	View
TNT Cranes	3.5	View

Access and Manage audit form in:



AUDIT FORMS



LINK

JOHN SMITH - HBR
✕ Exit

Management Systems

Company	Category	Overall Score	Jump To Section
The Safety Company	Crane and Rigging Support	2.98	29. Final Review ▼

1.1 Management Involvement in Safety Program 📄

- Evidence of commitment throughout the organization.
- HSE meetings are held on a regular basis at the Senior Management level to review the company's HSE process.
- Managers attend work crew safety meetings. (i.e. JSA meetings, Toolbox)
- Managers are either present or leading company HSE functions. (i.e. manager lead activities, town hall, sign in)

4 3 2 1 0 NA

Comment

1.2 Written Safety Policy 📄

- Evidence that a HSE policy statement exists and displayed conspicuously throughout the organization/facility. The vision is simple, concise and well known across the company.
- Policy statement signed by Senior Management and currently dated (3 years).
- Employees have a personal copy or have access to a copy of the HSE policy.

4 3 2 1 0 NA

Comment

1.3 Safety Policy Communicated to and Understood by All Employees 📄

4 3 2 1 0 NA

LINK

JOHN SMITH - HBR
✕ Exit

Final Review

Company	Category	Overall Score	Jump To Section
The Safety Company	Crane and Rigging Support	2.98	29. Final Review ▼

Scorecard

Item	Score (0.0 to 4.0)
1. Management System	3.5
2. Safety Training Education	4.0
3. Hazard Communication Program	3.5
4. Process Safety Management	3.0
5. Respiratory Protection Program	3.5
6. Emergency Evacuation Plan	3.5
7. Substance Abuse Control Program	3.0
8. Worksite Evaluation Program	3.5
9. Behavioral Based Safety (Observation, ...)	3.0
10. Incident Investigations	3.5
11. Medical/First Aid Program	3.5
12. Work Permits Training	3.5
13. Housekeeping	3.5
14. Fire Extinguisher Program	3.5
15. Environmental Management	3.5
16. Tools/Equipment Inspections and Training	3.0
17. Hoist, Rigging and Bull Rigging	3.5
18. Electrical Tool Inspection	3.5
19. Signs, Signals, and Barricades	3.5
20. LPG/Compressed Gases/Flammable Liquids	3.0
21. Portable Ladders	3.5
22. Scaffolds	3.5
23. Work on Elevated Platforms	3.5
24. Excavation	3.5
25. Industrial Hygiene Program	3.0
26. Workforce Development and Talent Management	3.5
27. Best Practices Year-To-Year Improvements	3.0

RECOGNITION AWARD AND LEVELS



- All companies that receive an evaluation will be recognized. Additionally, more than one Contractor may be recognized at various levels except for "Best in Category".
- Nominees are recognized on the IBR website. The team leader will decide on the award level based on team input and scores from the audit. Award levels are:

Bronze: Companies that are nominated by their clients and submit entries to be considered for the finalist selection are not selected as a finalists.

Silver: The minimum level of recognition that will be given to a company selected as a finalist. This recognition is based on audit scoring and improvement opportunities.

Gold: This recognition signifies that many elements of the company's program, both field and documentation, meet minimum requirements and include average to above-average best practices.

Best-in-Class: This recognition signifies that most elements of the company's program, both field and documentation, exceed the minimum requirements including exceptional best practices. This award is given to the top company in each category.

✓ There can only be one (1) Best-in-class winner in each category.

RECOGNITION AWARD AND LEVELS



SEA Newcomer of the Year Award:

- Recognizes contract companies that may be participating for the first time or have not been nominated for at least the past three years.
 - Industry Business Roundtable staff and team leads award to a participating finalist company that excelled at a high level in the process for their category

Most Nominations:

- This award is presented to the company with the most nominations.
 - This award represents that a company has a consistent safety culture and consistently demonstrates world-class safety excellence at a high level across multiple work sites, clients, and industries.

WHY SHOULD I BE AN AUDITOR?



- **It benefits the Auditor and their Company**
 - Expands knowledge of Safety Processes of other Contractors and Owner Companies
 - Captures new ideas and approaches for managing Safety and Health Programs
 - Learn how other companies prepare and conduct their IBR evaluations
 - Meet new colleagues and collaborate

SCAN AND REGISTER TO BE AN AUDITOR TODAY!



SEA SAFETY EXCELLENCE AWARDS

PRESENTED BY  

AUDITOR PHOTOSHOOT

Schedule your headshot at a location near you.

HASC Baytown - April 8, 2024

HASC Texas City - April 9, 2024

HASC Pasadena - April 10-11, 2024

SAVE THE DATE!

 www.calendly.com/SEA2024

Walk-ins Welcome.





QUESTIONS?

MENTORING PROGRAM



PRESENTED BY: Alex Martinez, Brock

PROGRAM OVERVIEW



Mentor

- The previous year's Best in Class winners of their respective category are Mentors for the present year's finalists.
- The mentor company is not eligible to compete for the present year's award but rather assists the finalists with their awards audit preparation.
 - **Mentoring the next group of winners is a huge honor for the Mentor company.**
- Mentor companies are assigned to Mentor the current year's finalist companies through the process.
- Mentors are not assigned to a company that would otherwise be considered within their own participating category.

PROGRAM OVERVIEW



- 2022-2023 IBR “Best in Class” Award Winners
- Highest Honor a Company Can Achieve
 - Special Recognition during SEA
- Advise and assist throughout the safety award process
- Mentors are assigned to audit categories outside of their field

2022-2023 BEST-IN-CLASS WINNERS - MENTORS



Mentor Company	Primary	Secondary
	Arctic	
	Stephen Hollier (832)627-2540 Shollier@api.asrc.com	Michael Jordon (281)682-3610 Mjordon@api.asrc.com
	24 Hour Safety	
	Amber Hinz (281)479-2407 Ahinz@24hr-safety.com	Lamoine Reyes (281)479-2407 Lamoine@24hr-safety.com
	Mistras	
	Geoffrey Bottego (713)409-9862 Geoffrey.bottego@mistrasgroup.com	Blake Vahl (281)588-8151 Blake.vahl@mistrasgroup.com
	GEM	
	Ernest Flores (281)299-7281 Ernest.flores@enais.com	Abel Bella (281)701-3093 Abel.bella@enais-gem.com
	HPC Industrial	
	Tonya Stevens (979)253-8168 Tonya.stevens@hpc-industrial.com	Jared Vawter (409)539-2468 Jared.vawter@hpc-industrial.com
	Turner Crane	
	Filiberto Cardenas JR (832)926-0706 Fcardenas@turner-industries.com	WH Berry (713)501-1587 Wberry@turner-industries.com
	Marquis	
	Kdendel Kandler (979)480-6800 Kkandler@marquiscsi.com	Deanna Lambert (713)444-391 Dlambert@marquiscsi.com
	Brock	
	Nathan Prilop (979)482-3677 Nathan.prilop@brockgroup.com	Alex Martinez (979)482-1002 Alex.martinez@brockgroup.com

2022-2023 BEST-IN-CLASS WINNERS - MENTORS



	Texas Stress	
	Industrial Cooling Tower	
	Ohmstede	
	KCG Industrial	
	I.C.S. INC	
	Performance Contractors	
Jeff Ridlehoover (281)841-2051 Ridlehoover@texasstress.com	Melissa Crutcher (281)827-5948 Melissa@texasstress.com	
Brian Green (281)299-1069 Bgreen@ictower.com	Geoffrey Miller (346)633-8042 Gmiller@ictower.com	
Jody Bench (713)248-9381 Jbench@ohmstede.net	Edgar Rivera (281)513-0418 Erivera@ohmstede.net	
Myriam Reyna (832)778-3643 Myriamr@kcgindustrial.com	Tiffany Thelen (281)813-7105 Tiffanyt@kcgindustrial.com	
Renee Marze (979)285-4270 Renee@ics.ac	Joe Reyes (979)997-3182 Jreyes@ics.ac	
Jason Breax (225)252-7760 Jasonb@performance-contractors.com	Larry Toutcheque (979)482-1915 Larryt2@performance-contractors.com	

MENTOR OPPORTUNITIES



**Use Your
Mentor!!!**

HSEA Orientation

- All 2023 Mentor's contact information will be provided upon request.
- Nominees may contact any Mentor they choose.

Each SEA Finalist will be assigned a Mentor.

- Assigned Mentor will call/email and offer assistance through the process

Finalist Preparation Training

- All Mentors will be participating to give help on field audit preparation and audit forms.
- All finalists will be invited.
- All information is kept confidential



QUESTIONS?

SEA BANQUET



PRESENTED BY  

FRIDAY, MAY 17TH, 2024

SAVE THE DATE



Phone

(713) 645-0923



Email

Admin@ibrt.us



IBR Office

5213 Center St,
Pasadena, TX 77505